



Member Self Service

What is it?

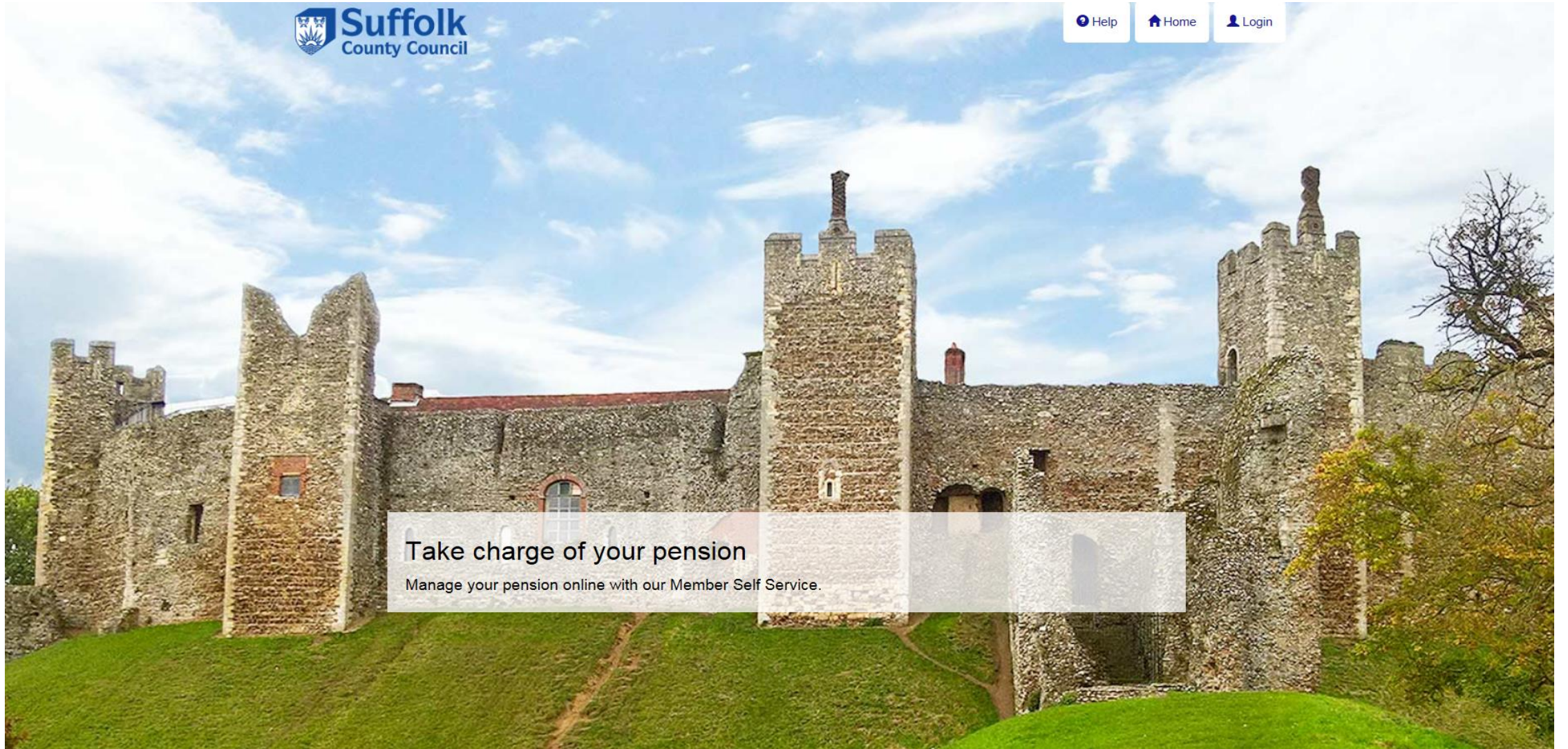
A system that allows members to:-

- View their pension details
- Update their personal details
- Calculate their own pension projections instantly
- Update nominations
- View Scheme documents including Annual Benefit Statement

Who can use it?

- Active Members
- Deferred Members

...but potential for Pensioner Members



Take charge of your pension

Manage your pension online with our Member Self Service.

Dashboard

Welcome to member self-service

Your Details >	Membership Details >	Pension Benefits >
View and amend your personal details.	View your membership details. <ul style="list-style-type: none">• Membership Details	View the benefits you will receive when you retire. <ul style="list-style-type: none">• Benefit Projectors• Benefit Statements
Documents >	Nominations >	Settings / Configuration >
View the documents that relate to you and your pension. <ul style="list-style-type: none">• Scheme Documents• My Documents	Make sure your loved ones are still cared for should anything happen to you. <ul style="list-style-type: none">• Death Grant Nomination Details	Update your security settings. <ul style="list-style-type: none">• Change your Password• Change Security Responses

Retirement Figures

Pension	£11,242.93
Lump Sum	£7,249.32
Spouse's Pension	£4,223.45
Projected Salary to Retirement	£30,000.00

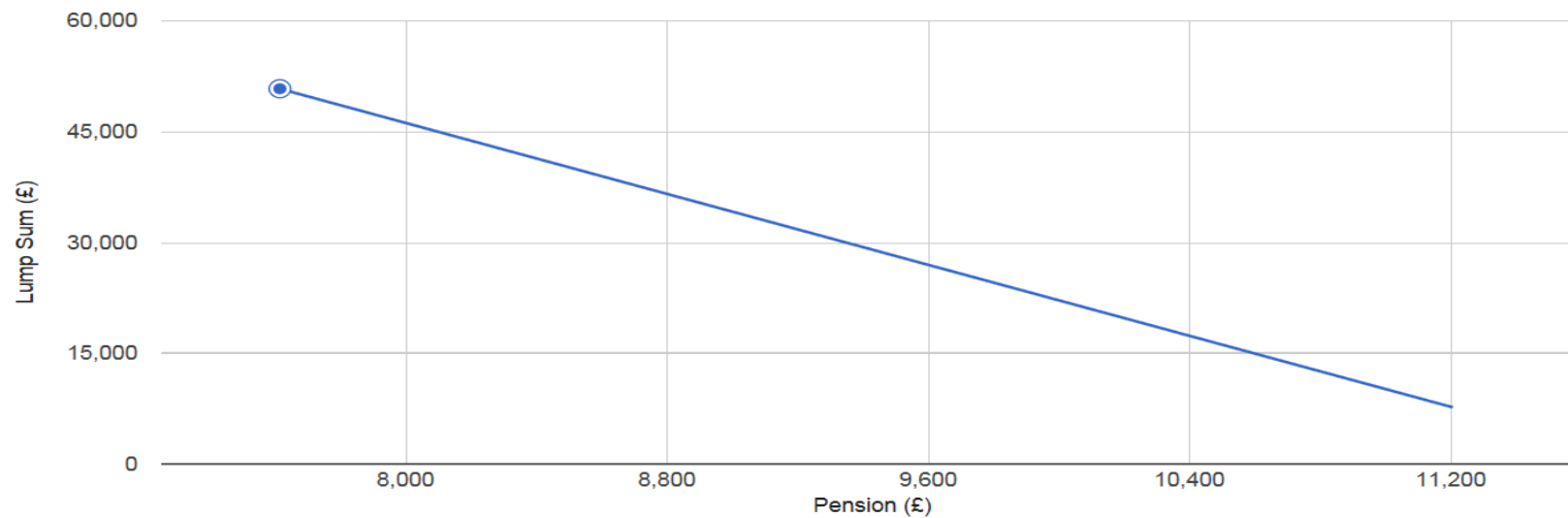
You have the option of converting some of your pension into additional Lump Sum. Expand the Conversion Options panel below to see more details.

This estimate of benefits is provided in good faith but its sole purpose is to illustrate the benefits which may become payable to you. The law and circumstances prevailing at the time of your retirement will govern any actual benefits payable and it is possible that your entitlement may differ from the illustrative figures that are provided.

Conversion option

Conversion Options

Click on the line within the graph to see the effects of converting your pension to lump sum:



Annual Pension - £7,615.96 +

Total Lump Sum £50,772.96

Pension converted to Lump Sum £3,626.97

Additional Lump Sum (included in total lump sum above) £43,523.64

Adjust your calculation

Leaving Date

30/09/2017



CARE pay: This is your actual pensionable you receive in a year. This will affect the value of your pension built up from now to your Leaving Date.

Final Salary Pay: If you have service prior to 1st April 2014, your benefits up to 31st March 2014 will be estimated using your Full-Time Equivalent pay.

CARE Pay

£

30000.00



Final Salary Pay

£

30000.00



Additional Options



Current Benefit

MAIN

If you want to perform a calculation based on switching your benefit type, please enter the date of change below.

Date of Change



New Benefit

50/50

If you wish to change back at a future date, please enter the timespan after which the benefit will revert back to its current type.

Years

Months


New figures for early retirement

Pension	£5,211.76
Lump Sum	£6,334.11
Spouse's Pension	£2,897.59
Projected Salary to Retirement	£30,000.00

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This estimate of benefits is provided in good faith but its sole purpose is to illustrate the benefits which may become payable to you. The law and circumstances prevailing at the time of your retirement will govern any actual benefits payable and it is possible that your entitlement may differ from the illustrative figures that are provided.

Redundancy Retirement

Pension	£7,259.28
Lump Sum	£7,249.32
Spouse's Pension	£2,897.59
Leaving Date	<input type="text" value="30/09/2017"/> ✓ 

CARE pay: This is your actual pensionable you receive in a year. This will affect the value of your pension built up from now to your Leaving Date.

Final Salary Pay: If you have service prior to 1st April 2014, your benefits up to 31st March 2014 will be estimated using your Full-Time Equivalent pay.

CARE Pay	<input type="text" value="£ 30000.00"/> ✓
Final Salary Pay	<input type="text" value="£ 30000.00"/> ✓

Documents

Scheme Documents >

General documents and documents relating to your pension scheme.

My Documents >

Documents relating to your pension.

Death Grant Nomination

Amend your nomination details and click the Submit button. The new details will supersede the current nomination.

Please make sure your nominated beneficiaries are aware that they've been nominated so they can contact us in the event of your death.

Spouse Beneficiary ▼

Spouse Name	<input type="text" value="URSULA TEST"/> ✕ ✓
Date of Birth	<input type="text" value="05/07/1976"/> ✓ 📅
Proportion	<input type="text" value="100"/> %
Date of Marriage	<input type="text" value="08/09/1999"/> ✓ 📅
Contact Details	<input type="text" value="Address line 1 and postcode"/>

[Clear Spouse Entry](#)

Future Potential

- Annual Benefit statements to be issued only on MSS
- Access for Pensioner Members
- Pensioner payslips, P60's and newsletters
- Continuing development for all members

Your help

- Encourage staff to use this system
- Let us have all feedback
- Demonstrations

Any Questions ?

